The American Psychiatric Association Foundation, the National Association of Counties, and The Council of State Governments Justice Center wish to thank all of the staff who made Stepping Up: The California Summit possible.

Special thanks to the following associations for their dedication and effort in planning this event:

California Behavioral Health Directors Association
Chief Probation Officers of California
California State Association of Counties
California State Sheriffs’ Association
Forensic Mental Health Association of California
Mental Health Services Oversight and Accountability Commission
California Summit Teams

Alameda County  Placer County
Amador County  Plumas County
Butte County  Riverside County
Calaveras County  Sacramento County
Contra Costa County  San Benito County
Del Norte County  San Bernardino County
El Dorado County  San Diego County
Fresno County  San Francisco County
Glenn County  San Joaquin County
Humboldt County  San Luis Obispo County
Imperial County  San Mateo County
Inyo County  Santa Barbara County
Kern County  Santa Clara County
Kings County  Santa Cruz County
Lake County  Shasta County
Los Angeles County  Siskiyou County
Madera County  Solano County
Marin County  Sonoma County
Mariposa County  Stanislaus County
Mendocino County  Sutter County
Merced County  Trinity County
Mono County  Tulare County
Monterey County  Tuolumne County
Napa County  Ventura County
Nevada County  Yolo County
Orange County  Yuba County
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<td>Welcoming Remarks (Grand Ballroom)</td>
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### Thursday, January 19 – At a Glance

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Wednesday, January 18

7:30 a.m.  Registration Opens (breakfast provided)

8:30 a.m.  Plenary | Welcoming Remarks (Grand Ballroom)
Representatives of the organizations leading the Stepping Up initiative and the California Summit will welcome participants and review the goals of the summit.

Speakers:
• Renée Binder, MD, President, American Psychiatric Association, Professor and Director, Psychiatry and Law Program, and Associate Dean for Academic Affairs, School of Medicine, University of California–San Francisco
• The Honorable Greg Cox, Supervisor, San Diego County, and Second Vice President, National Association of Counties
• Mack Jenkins, Chief Probation Officer (Ret.), San Diego County, and Senior Policy Advisor, The Council of State Governments Justice Center

9:00 a.m.  Keynote | A Vision for Reducing the Number of People with Mental Illnesses in Jail (Grand Ballroom)
During this keynote session, the presenter will discuss factors that have contributed to the current prevalence of people with mental illnesses in jail, lessons learned from past efforts to address this problem, and what it will take to have a true systems-level impact.

Speaker: Fred Osher, MD, Director of Health Systems and Services Policy, The Council of State Governments Justice Center

9:30 a.m.  Break (coffee provided)

9:45 a.m.  Plenary | Reducing the Number of People with Mental Illnesses in Jail: Six Questions County Leaders Need to Ask (Grand Ballroom)
Bringing efforts to reduce the number of people with mental illnesses in jail to scale is a major challenge for counties across the country—it requires an ongoing, data-driven planning effort that results in systems-level changes in policy and practice. During this plenary, local leaders will illustrate the six questions county leaders need to ask to ensure they’re able to have systems-level impact on the number of people with mental illnesses in jail. County officials will describe their answers to these six questions and then provide opportunities for county teams to discuss how their experiences relate to the counties profiled. The session will conclude with remarks from state policymakers on statewide support for local leaders on this issue.

Speakers:
• Javier Aguirre, Director of Reentry Services, Santa Clara County
• The Honorable Virginia Bass, Supervisor, Humboldt County
• The Honorable Bill Brown, Sheriff, Santa Barbara County
• Diane Cummins, Special Advisor to the Governor on Realignment, State of California
• Toby Ewing, Executive Director, Mental Health Services Oversight and Accountability Commission
• The Honorable Susan Gill, Judge, Superior Court of Kern County
• The Honorable Sandra Hutchens, Sheriff, Orange County
• John Keene, Chief Probation Officer, San Mateo County
• Michael Kennedy, Behavioral Health Director, Sonoma County
• Fred Osher, MD, Director of Health Systems and Services Policy, The Council of State Governments Justice Center
• Linda Penner, Chair, California Board of State and Community Corrections

**Moderator:** Michael Thompson, Director, The Council of State Governments Justice Center

12:00 p.m. Break

12:15 p.m. Lunch (provided)
(Grand Ballroom)

1:25 p.m. Breakout Sessions | Developing a Plan to Achieve Systems-Level Impact

**A. Is Our Leadership Committed?** (California Salon 1)
County leaders will discuss how elected and appointed officials can effectively build stakeholder groups and move initiatives forward to reduce the number of people with mental illnesses in their jails.

*Presider:* Matt Cate, Executive Director, California State Association of Counties

*Speakers:*
• Mary Booher, Principal Analyst, County Administrative Office, Sonoma County
• Terri McDonald, Chief Probation Officer, Los Angeles County
• The Honorable Jim Provenza, Supervisor, Yolo County

*Moderator:* Mack Jenkins, Chief Probation Officer (Ret.), San Diego County, and Senior Policy Advisor, The Council of State Governments Justice Center

**B. Do We Conduct Timely Screening and Assessments? For Counties New to Screening and Assessments** (California Salon 2)
This session is designed for counties in the early stages of integrating screening and assessments into their local criminal justice system. Experts will review the fundamentals of effective screening and assessment of people booked into jails, and county officials will discuss their experiences implementing these best practices.

*Speakers:*
• Jamie Clayton, Chief Deputy of Corrections, Imperial County Sheriff’s Office
• David Seidner, Detention Mental Health Program Chief, Contra Costa County

*Moderator:* Will Engelhardt, Senior Policy Analyst, The Council of State Governments Justice Center

**C. Do We Conduct Timely Screening and Assessments? For Counties Looking to Improve Existing Processes** (California Salon 3)
This session will engage counties looking to improve existing screening and assessment processes. Experts will review fundamentals of effective screening and assessment of people booked into jails, and county officials will discuss their experiences implementing these best practices.

*Speaker:* Mary Butler, Chief Probation Officer, Napa County

*Moderator:* Fred Osher, MD, Director of Health Systems and Services Policy, The Council of State Governments Justice Center
D. Do We Have Baseline Data? (California Salon 4)
County officials will share their strategies for measuring how many people with mental illnesses are booked into their jails, how long they stay, what percentage of them are connected to treatment upon release, and their recidivism rates.

Speakers:
- Javier Aguirre, Director of Reentry Services, Santa Clara County
- Allison Ganter, Deputy Director, California Board of State and Community Corrections
- Ryken Grattet, PhD, Research Fellow, Public Policy Institute of California

Moderator: Hallie Fader-Towe, Senior Policy Advisor, The Council of State Governments Justice Center

E. Have We Conducted a Comprehensive Process Analysis and Inventory of Services? (Terrace Room)
Presenters will discuss how to conduct a detailed analysis of a local criminal justice system’s processes—from the point of law enforcement’s contact with a person with a mental illness through final case discharge—and how this information can be used to identify gaps and opportunities for reform.

Speakers:
- Toni Tullys, Director, Department of Behavioral Health Services, Santa Clara County
- Dawan Utecht, Behavioral Health Director, Fresno County
- Mashan Wolfe, Planning and Research Manager, Yolo County Sheriff’s Office

Moderator: Risë Haneberg, Senior Policy Advisor, The Council of State Governments Justice Center

F. Have We Prioritized Policy, Practice, and Funding Improvements? (Maxis Room)
Presenters from three counties will review how their counties used the results of their system analyses to create actionable plans that include steps to address key staffing and funding needs.

Speakers:
- The Honorable Virginia Bass, Supervisor, Humboldt County
- Samuel Leach, Chief Probation Officer, Calaveras County
- The Honorable Stephen Manley, Judge, Superior Court of Santa Clara County

Moderator: Elizabeth Siggins, Project Consultant, The Council of State Governments Justice Center

G. Do We Track Progress? (Redwood Room)
Presenters will describe how they track progress and hold individuals and agencies accountable for delivering results.

Speakers:
- The Honorable Peter Espinoza, Judge (Ret.), Superior Court of Los Angeles County and Director, Office of Diversion and Reentry, Los Angeles County
- Mary Hale, Behavioral Health Director, Orange County
- Scott MacDonald, Consultant, Justice System Change Initiative, California Forward

Moderator: Richard Cho, Director, Behavioral Health Division, The Council of State Governments Justice Center
H. Getting Started on Developing Your County’s Plan to Reduce the Number of People with Mental Illnesses in Local Criminal Justice Systems (Garden Room)
Jurisdictions are making efforts to improve health and public safety outcomes for people with mental illnesses in the criminal justice system. For many counties, however, challenges remain in developing strategies to reduce the overall prevalence of these populations in local systems. Speakers will discuss how counties that are new to this effort can get started in developing their county’s plan to reduce the number of people with mental illnesses in local criminal justice systems.

Speakers:
• Steve Kea, Assistant Sheriff, Orange County
• Karen Larsen, Health and Human Services Agency Director, Yolo County

Moderator: Kati Habert, Deputy Program Director, Behavioral Health Division, The Council of State Governments Justice Center

2:35 p.m. Breakout Sessions | Making the Most of Your Role to Reduce the Prevalence of People with Mental Illnesses in Jail
During these breakout workshops, participants will discuss their specific roles in driving change at the county level and exchange ideas.

A. County Elected Officials (Supervisors and Chief Administrative Officers) (California Salon 1)
Speaker: The Honorable Virginia Bass, Supervisor, Humboldt County

B. Sheriffs (Small Counties) (California Salon 2)
Speaker: Jamie Clayton, Chief Deputy of Corrections, Imperial County Sheriff’s Office

C. Sheriffs (Medium and Large Counties) (Terrace Room)
Speaker: The Honorable Bill Brown, Sheriff, Santa Barbara County

D. Behavioral Health Directors (Small Counties) (Maxis Room)
Speaker: Robin K. Roberts, Behavioral Health Director, Mono County

E. Behavioral Health Directors (Medium and Large Counties) (Garden Room)
Speaker: Mary Hale, Behavioral Health Director, Orange County

F. Probation Chiefs (California Salon 3)
Speaker: Robert Ochs, Chief Probation Officer (Ret.), Sonoma County

G. Psychiatrists (Redwood Room)
Speaker: Fred Osher, MD, Director of Health Systems and Services Policy, The Council of State Governments Justice Center

H. Judges, District Attorneys, and Public Defenders (California Salon 4)
Speaker: The Honorable Stephen Manley, Judge, Superior Court of Santa Clara County

3:35 p.m. Break (coffee provided)

3:50 p.m. Team Meetings
Summit teams will meet to debrief and prepare for the following day.
A. Alameda County; Monterey County; Contra Costa County; Calaveras County; Del Norte County; Marin County; San Benito County; Napa County; Sonoma County (California Salon 1)

B. El Dorado County; Fresno County; Mariposa County; Merced County; Sacramento County; San Francisco County; Santa Clara County (California Salon 2)

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G. Siskiyou County; Trinity County; Mendocino County; Plumas County; Shasta County; Glenn County (Maxis Room)

H. Kern County; San Luis Obispo County; Santa Barbara County; Solano County; San Mateo County (Redwood Room)

Thursday, January 19

7:45 a.m.  Registration (breakfast provided)

8:45 a.m.  Plenary | Incorporating Perspectives from Family and People with Lived Experience (Grand Ballroom)
People living with mental illnesses and family members of people with mental illnesses will discuss their experiences with the behavioral health and justice systems and why it is important to incorporate their perspectives into county plans for reducing the number of people with mental illnesses in jails.

Presider: The Honorable Stephen Manley, Judge, Superior Court of Santa Clara County

Speakers:
- Mark Gale, Criminal Justice Chair, Los Angeles County Council, National Alliance on Mental Illness
- Erika Miranda, Peer Navigator, Encompass Community Services, Santa Cruz County

Moderator: Stephanie Welch, Executive Officer, Council on Mentally Ill Offenders, California Department of Corrections and Rehabilitation

9:45 a.m.  Break (coffee provided)

10:00 a.m. Breakout Sessions
A. Approaches to Reducing Homelessness (California Salon 1)
Homelessness impacts all 58 counties in California, and the lack of affordable housing for people with mental illnesses is a topic widely covered by media. Panelists will discuss policy considerations and practices that address homelessness as part of their local strategy for reducing the number of people with mental illnesses in their jails.

Speakers:
• Corrin Buchanan, Diversion and Reentry Housing Director, Los Angeles County Health Agency
• Mary Butler, Chief Probation Officer, Napa County
• Danielle Wildkress, Associate Director, Corporation for Supportive Housing
• Mitch Wippern, Chief Deputy Director, Health and Human Services Agency, Napa County

Moderator: Richard Cho, Director, Behavioral Health Division, The Council of State Governments Justice Center

B. Improving Care Coordination between Criminal Justice Agencies and Community-Based Treatment Providers (California Salon 2)
Counties play a pivotal role in ensuring that people with mental illnesses who come into contact with the justice system are enrolled in health care, and upon their release from incarceration are quickly connected to community-based treatment services. Panelists will discuss ways to improve handoffs to community-based health care providers and ways to enhance care coordination between criminal justice and health agencies.

Speakers:
• Stephanie James, Chief Probation Officer, San Joaquin County
• Steven Sentman, Chief Probation Officer, Orange County
• Dean True, Behavioral Health Director, Shasta County

Moderator: Mack Jenkins, Chief Probation Officer (Ret.), San Diego County, and Senior Policy Advisor, The Council of State Governments Justice Center

C. Overcoming Behavioral Health Workforce Shortages in Rural Counties (California Salon 3)
While a shortage in behavioral health professionals exists throughout the state, rural counties face unique challenges in providing evidence-based behavioral health care to people in the criminal justice system. During this session, presenters will describe a range of approaches for increasing access to behavioral health care in rural communities and will discuss how some gaps can be addressed through statewide or regional approaches.

Speakers:
• Anne Lagorio, Assistant Director of Behavioral Health Services, Trinity County
• Peter Yellowlees, MD, Professor, University of California–Davis

Moderator: Nastassia Walsh, Program Manager, National Association of Counties

D. Implementing Integrated Treatment Plans and Improving Quality of Treatment (California Salon 4)
Providing quality mental health treatment can improve outcomes for people with mental illnesses and can help criminal justice and health care agencies use their limited treatment resources effectively and efficiently. In this session, speakers will discuss creative solutions to improving quality of care, the role of culture in the delivery and receipt of care, and how mental health treatment corresponds with criminogenic risk and need factors.
Speakers:
- Marina Augusto, Manager, Office of Health Equity, California Department of Public Health
- Manuel Jimenez, Behavioral Health Director (Ret.), Alameda County
- Robert Ochs, Chief Probation Officer (Ret.), Sonoma County

Moderator: Fred Osher, MD, Director of Health Systems and Services Policy, The Council of State Governments Justice Center

E. Law Enforcement Diversion Programs (Garden Room)
In an effort to divert people with mental illnesses from the criminal justice system, counties across the country are designing and implementing new approaches to identify people with mental illnesses at arrest and booking. In this workshop, speakers will discuss strategies for designing co-responder models, collecting relevant mental health and risk information, sharing this information effectively across systems, and using the data to inform decisions about diversion and connections to services.

Speakers:
- Charles Dempsey, Detective, Los Angeles County Police Department
- Michael Yarbrough, Sergeant, El Dorado County Sheriff’s Office

Moderator: Nicola Smith-Kea, Senior Policy Analyst, The Council of State Governments Justice Center

F. Pretrial Programs for People with Mental Illnesses (Terrace Room)
The period between arrest and adjudication presents a significant opportunity to safely minimize future criminal justice involvement and make needed connections to community-based mental health care. This session will discuss pretrial programs that link people with mental illnesses to comprehensive case management and community-based treatment services.

Speakers:
- William Damiano, Chief Probation Officer, Humboldt County
- Garry Herceg, Deputy County Executive, Santa Clara County
- Eve Hershcopf, Attorney, Criminal Justice Services, Judicial County of California

Moderator: Hallie Fader-Towe, Senior Policy Advisor, The Council of State Governments Justice Center

G. Mental Health Case Management: Best Practices for Law Enforcement, Courts, and Probation Departments (Maxis Room)
A significant number of people in the criminal justice system have mental health needs; criminal justice agencies across the nation are exploring ways of incorporating these needs into case planning practices at various access points throughout local systems. This session will discuss promising practices for integrating mental health needs into jail- and probation-based case management processes.

Speakers:
- The Honorable Adam Christianson, Sheriff, Stanislaus County
- David Koch, Chief Probation Officer, Sonoma County
- Jim Salio, Chief Probation Officer, San Luis Obispo County

Moderator: Geoff Twitchell, PhD, Director of Treatment and Clinical Services, San Diego County Probation Department
H. Leveraging Resources to Increase Capacity of Community-Based Behavioral Health Care (Redwood Room)

Counties across California have made significant progress in connecting people in the criminal justice system to health care coverage. Many counties have turned their attention to identifying and implementing strategies to leverage available resources (including Medi-Cal) so that this coverage translates into meaningful access to needed community-based care and services. This session will explore ways that counties can implement cross-sector approaches to improving the capacity of community services for people who are diverted from or returning to the community from jail, with a particular focus on leveraging Medi-Cal.

Speakers:

- Susan Bower, Assistant Director of Integrative Services, Health and Human Services Agency, San Diego County
- Aaron Chapman, Behavioral Health Medical Director, Alameda County
- Brenda Grealish, Assistant Deputy Director of Mental Health and Substance Use Disorder Services, California Department of Health Care Services
- Catherine Teare, MPP, Associate Director of High-Value Care, California Health Care Foundation

Moderator: Alex Blandford, Deputy Program Director, Behavioral Health Division, The Council of State Governments Justice Center

11:15 a.m. Team Meetings

Summit teams will meet to debrief.

A. Alameda County; Monterey County; Contra Costa County; Calaveras County; Del Norte County; Marin County; San Benito County; Napa County; Sonoma County (California Salon 1)

B. El Dorado County; Fresno County; Mariposa County; Merced County; Sacramento County; San Francisco County; Santa Clara County (California Salon 2)

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D. Stanislaus County; Sutter County; Yuba County; Tuolumne County; Tulare County; Yolo County (California Salon 4)

E. Los Angeles County; San Diego County; San Bernardino County; Orange County; Riverside County (Garden Room)

F. Butte County; Humboldt County; Nevada County; Ventura County; Imperial County; Lake County (Terrace Room)

G. Siskiyou County; Trinity County; Mendocino County; Plumas County; Shasta County; Glenn County (Maxis Room)

H. Kern County; San Luis Obispo County; Santa Barbara County; Solano County; San Mateo County (Redwood Room)
12:00 p.m.  Lunch (provided)

12:15 p.m.  Lunch Continues

Plenary | Behavioral Health Data and Information Sharing  (Grand Ballroom)
Data and information sharing between criminal justice and behavioral health agencies is necessary to promote continuity of care and appropriate levels of supervision for people with mental illnesses in the criminal justice system. Speakers will explore federal and state laws governing information sharing and will provide guidance for meeting information-sharing needs and overcoming challenges.

Speakers:
- Susan Bower, Assistant Director of Integrative Services, Health and Human Services Agency, San Diego County
- Ling Y. Lew, Deputy County Counsel, Office of the County Counsel, Santa Clara County
- Catherine Teare, MPP, Associate Director of High-Value Care, California Health Care Foundation

Moderator:  Hallie Fader-Towe, Senior Policy Advisor, The Council of State Governments Justice Center

1:00 p.m.  Break (coffee provided)

1:15 p.m.  Plenary | Developing an Infrastructure of Support in California  (Grand Ballroom)
State leaders will discuss ways to establish a foundation across California on which to build and harness the extraordinary momentum of the summit.

Speakers:
- The Honorable Bill Brown, Sheriff, Santa Barbara County
- Mary Butler, Chief Probation Officer, Napa County
- Michael Kennedy, Behavioral Health Director, Sonoma County

1:45 p.m.  Keynote | Leveraging State and Federal Financing  (Grand Ballroom)
Speakers will discuss state and federal funding opportunities and resources for reducing the prevalence of people with mental illnesses in jails and providing needed mental health services in the community.

Speakers:
- Karen Baylor, PhD, Deputy Director of Mental Health and Substance Use Disorder Services, California Department of Health Care Services
- Aaron Chapman, MD, Behavioral Health Medical Director, Alameda County
- Anne Lagorio, Assistant Director of Behavioral Health Services, Trinity County
- Samuel Leach, Chief Probation Officer, Calaveras County
- Preston Prince, Executive Director and Chief Executive Officer, Fresno Housing Authority
- Jeffrey Smith, MD, County Executive, Santa Clara County

Moderator: Richard Cho, Director, Behavioral Health Division, The Council of State Governments Justice Center

2:25 p.m.  Plenary | Closing Remarks  (Grand Ballroom)
In this closing session, speakers will discuss what action steps participants can prioritize to bring what they learned at the summit home to their communities.
Stepping Up would like to thank the sponsors of Stepping Up: The California Summit for their generous support.
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