

AB 109 Allocation: Recommended Approach for 2012-13 and 2013-14

Briefing of County Administrative Officers

Monday, May 14, 2012

Presented by CAOAC Realignment Allocation Committee

Year 1 Allocation

2011-12

Year 1 (2011-12) Allocation Principles

- Formula should be simple in approach
- Far-reaching policy change and many unknowns
 - Formula applies only for first FY (9 months of operation)
- One year allocation only
- Year 2 and subsequent year formulas are to be determined
 - Informed by additional data and actual programmatic experience, if available

Year 1 (2011-12) Allocation Formula: Considerations

- Limited information/
experience available
- Delicate balance of
factors
- Strict reliance on
caseload produced
vastly divergent results
compared to per-capita
share
- Insufficient data to
explain differences
among counties
- Desire to create
incentives for
community corrections
model or other
alternatives to
incarceration

Year 1 (2011-12) Final Allocation Formula

- **Final formula**
 - 60% caseload (ADP)
 - 30% adult population (ages 18-64)
 - 10% county SB 678 (probation incentive program) success rate
- **Divergent county concerns**
 - Disproportionate negative impact on counties with low reliance on state prison system
 - Overreliance on factors other than caseload
- **Adjustments made for outliers (3 smallest counties and Los Angeles)**

Years 2 and 3: AB 109 Programmatic Allocation

2012-13 and 2013-14

AB 109 Programmatic Allocation

Years 2 and 3

- Estimated funding level more than doubles from Year 1 to Year 2
- State's estimated revenue levels grow to meet natural growth in population, given prospective implementation of policy change

YEAR 1 2011-12 estimated funding level	YEAR 2 2012-13 estimated funding level	YEAR 3 2013-14 estimated funding level
\$354.3 million	\$842.9 million	\$998.9 million

Years 2 and 3 Allocation Considerations

- Status quo formula not acceptable statewide
- Insufficient programmatic experience
- No reliable proxy for key data points

Years 2 and 3 Allocation Conclusions

- Premature to set permanent allocation formula
- Need to establish minimum funding base
- Desire to create a bridge to final allocation methodology
- Disruptive and difficult to change annually
 - Temporary formula in place for two years (2012-13 and 2013-14)

Years 2 and 3 Recommended Formula

- Each county gets best result from among three options:
 - Population (ages 18 to 64)
 - Status quo (60/30/10)
 - Adjusted ADP
- Each county ensured minimum base of estimated Year 1 dollar allocation doubled
- Status quo share for Los Angeles

See Attachment #1

COUNTY	Double Year 1 base	ADJUSTED \$ on population (82.5%)	Status Quo @ 82.5%	\$ on revised weighted ADP	BEST OF Pop, SQ or weighted ADP (with Yr1x2 as min base)	High ADP adjustment	ESTIMATED ALLOCATION based on recommended formula (Years 2 and 3)	% share recommended approach Yrs 2 and 3
ALAMEDA	18,442,024	29,223,042	18,665,652	15,185,092	29,223,042		29,223,042	3.47%
ALPINE	153,766	21,726	35,674	25,448	153,766		153,766	0.02%
AMADOR	1,086,992	699,133	1,107,945	1,063,942	1,107,945	22,507	1,130,452	0.13%
BUTTE	5,471,809	4,132,693	5,558,537	5,557,099	5,558,537	43,294	5,601,830	0.66%
CALAVERAS	701,514	794,509	690,975	616,882	794,509		794,509	0.09%
COLUSA	428,703	371,293	432,059	397,961	432,059		432,059	0.05%
CONTRA COSTA	9,145,900	19,285,330	9,358,645	5,808,197	19,285,330		19,285,330	2.29%
DEL NORTE	442,875	544,959	447,492	446,653	544,959		544,959	0.06%
EL DORADO	2,421,286	3,329,308	2,397,956	1,936,776	3,329,308		3,329,308	0.39%
FRESNO	17,676,736	16,532,657	17,938,453	20,784,011	20,784,011		20,784,011	2.47%
GLENN	662,541	488,598	646,754	605,612	662,541		662,541	0.08%
HUMBOLDT	3,053,357	2,615,990	3,164,852	3,336,289	3,336,289	5,171	3,341,460	0.40%
IMPERIAL	2,592,767	3,126,692	2,704,919	2,537,246	3,126,692		3,126,692	0.37%
INYO	381,935	324,185	390,185	395,041	395,041		395,041	0.05%
KERN	21,668,279	15,069,531	22,655,048	22,963,131	22,963,131	488,844	23,451,975	2.78%
KINGS	5,724,071	2,908,181	5,858,328	5,150,960	5,858,328	182,544	6,040,871	0.72%
LAKE	1,641,826	1,158,434	1,669,101	1,701,411	1,701,411	29,754	1,731,165	0.21%
LASSEN	769,540	735,334	772,380	778,101	778,101		778,101	0.09%

See Attachment #1

Years 2 and 3 DA/Public Defender Allocation

2012-13 and 2013-14

District Attorney/Public Defender Years 2 and 3

- Allocation exclusively for DA/PD revocation activities
- Year 1 allocation as base; Year 2 incremental growth spread on new AB 109 allocation formula
- Formula in place for two years (2012-13 and 2013-14); allocated separately from programmatic funds
- See Attachment #2

YEAR 1 2011-12 estimated funding level	YEAR 2 2012-13 estimated funding level	YEAR 3 2013-14 estimated funding level
\$12.7 million	\$14.6 million	\$17.1 million

	ESTIMATED 2012-13 allocation for AB 109 DA/PD activities (revocation)	% share for Years 2 and 3 DA/PD activities (revocaion)
ALAMEDA	\$396,403	2.72%
ALPINE	\$3,103	0.02%
AMADOR	\$22,030	0.15%
BUTTE	\$110,697	0.76%
CALAVERAS	\$14,364	0.10%
COLUSA	\$8,657	0.06%
CONTRA COSTA	\$207,390	1.42%
DEL NORTE	\$9,166	0.06%
EL DORADO	\$50,901	0.35%
FRESNO	\$363,664	2.49%
GLENN	\$13,368	0.09%
HUMBOLDT	\$62,256	0.43%
IMPERIAL	\$53,517	0.37%
INYO	\$7,736	0.05%
KERN	\$441,217	3.02%
KINGS	\$116,207	0.80%
LAKE	\$33,328	0.23%
LASSEN	\$15,546	0.11%
LOS ANGELES	\$4,638,303	31.77%
MADERA	\$68,273	0.47%
MARIN	\$57,034	0.39%
MARIPOSA	\$6,694	0.05%
MENDOCINO	\$40,275	0.28%
MERCED	\$101,301	0.69%
MODOC	\$3,132	0.02%

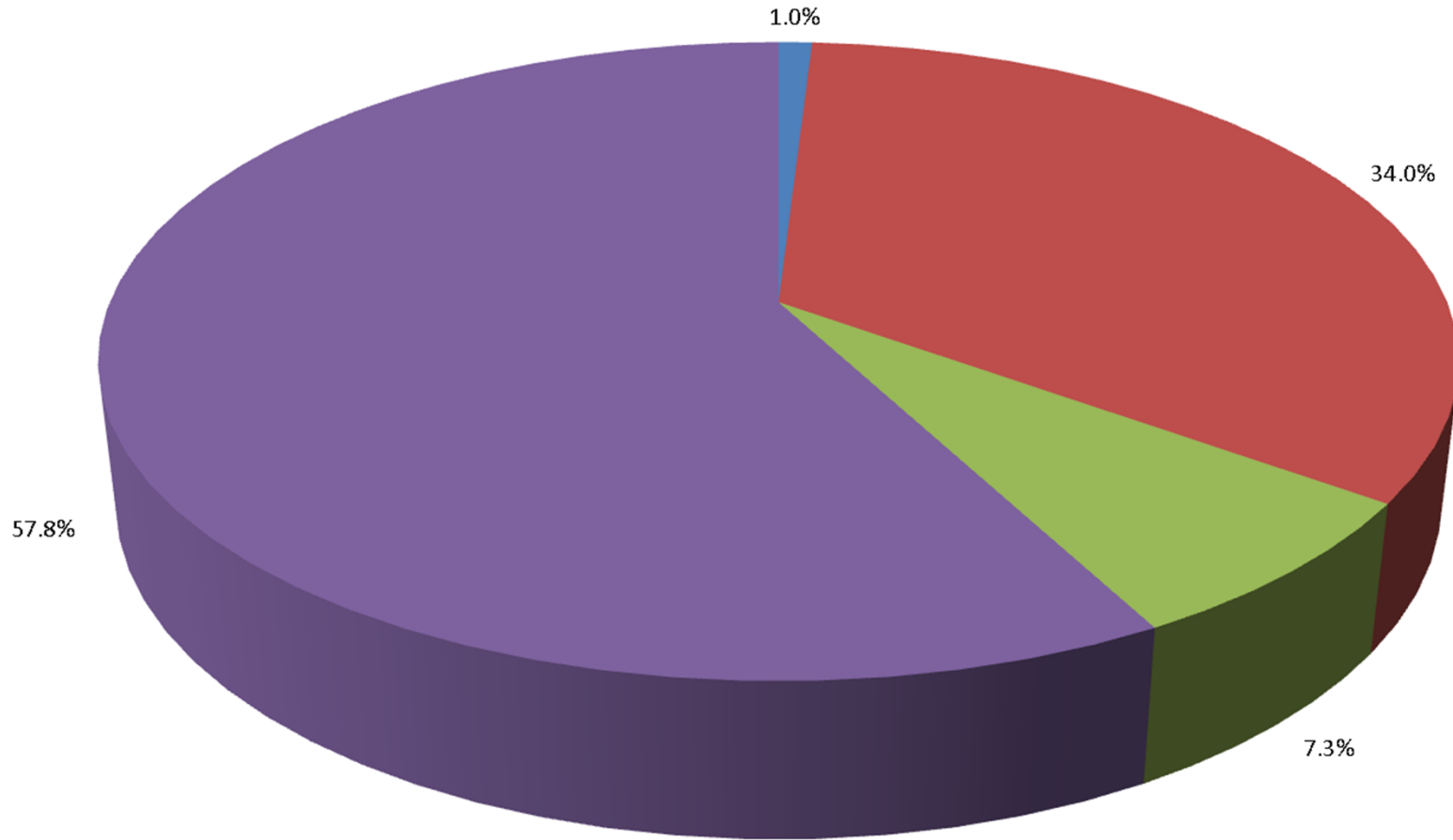
See Attachment #2

Summary of Recommended Allocation Formula

2012-13 and 2013-14

Proposed Distribution of 2012-13 Realignment Funds by Best Option

■ Year 1 doubled/outliers ■ Population ■ Status quo ■ Adjusted ADP*



Proposed Distribution of 2012-13 Realignment Funds by Factor

■ Outliers (minimum base) ■ Population ■ ADP* ■ SB 678

